

## Case Study: Engaging on the energy transition

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By Perpetual Sustainability

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In late 2023, our Wealth Management investment team met with South32. One objective of that meeting was to discuss the divestment of the company's Illawarra coal assets that the

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Remove the watermark. Licenses from \$749 https://ironpdf.com/licensing/ investment team believe could bring a financial benefit to current shareholders and attract new shareholders that currently avoid the company's carbon-heavy exposure. The investment team have since welcomed the company's announcement in early 2024 that it has an agreement to divest its Illawarra asset.

For more information see page 6 of the Perpetual Private Direct Equities Corporate Engagement Report online.

